



CATHOLIC FOUNDATION
of West Michigan

BEQUEST GIFT INTENTION

The incredible generosity of donors like you is critical to ensuring the work of the Catholic Church for years to come. A bequest of any size to a Catholic parish, school, or ministry helps leave a lasting legacy in alignment with your faith. We understand that bequests are revocable and that your plans may change. This is a non-binding agreement and details of your gift intention will be kept strictly confidential.

Name _____ Date of Birth _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

I HAVE INCLUDED A CATHOLIC ORGANIZATION IN MY ESTATE PLAN

- Directly for _____ parish, school, or ministry.
- For the Existing Catholic Foundation Fund(s) _____
a full list of funds can be found online at catholicfoundationwmi.org
- I would like this gift to create a new memorial fund at the Catholic Foundation.
- For the Catholic Foundation of West Michigan's area of greatest need.

I HAVE MADE THE FOLLOWING PROVISIONS

Current estimated value \$ _____

- Will or Living Trust**
 - Specific Designated Amount
 - Percent of Estate _____%
 - Remainder/Residual of Estate
- Beneficiary Designation of**
 - IRA or Other Retirement Plan
 - Life Insurance
 - Other _____

I WOULD LIKE TO BE RECOGNIZED IN THE FOLLOWING WAYS

The Catholic Foundation is deeply appreciative of your generosity and wishes to acknowledge your intention in a way that is meaningful to you.

- Please let the pastor/principal/ministry leader know about my future gift.
- I would like others to be encouraged by my/our example. Please publish recognition in the Light of Christ Legacy Society as:

- I would like to remain anonymous and prefer that my name not be published.

Signature _____ Date _____

Please send the completed form and any related documents to the Catholic Foundation.
If you have any questions, contact Teresa Reid at 616.333.1641 or treid@cfwmi.org.